



Water Company Acquisition

Update to Transition and Evaluation Committee



Activities since Town Meeting

- **Good Husbandry**
- **DPU rate case 19-29**
- **T&E Committee members and committee charge**
- **DEP Status Meetings**
- **Transaction**
- **Financing**
- **Transition consultants**
 - **DEP Business Plan and Rules and Regulations**
 - **Municipal transition activities**
- **Request for Proposal (RFP)**
- **Water Superintendent Position**



RFP Process

- Reviewed other municipal water system RFPs
- Obtained information from Aquarion
- Provided draft to, and solicited feedback from:
 - former Water Superintendent
 - DEP
 - Town of Hull
 - Aquarion
 - Transition Consultants
 - Counsel for the Town

**Mass General Laws Chapter 30B: Uniform Procurement Act
governs the RFP process**



RFP Highlights

- **Key Dates**
- **Proposal Requirements**
 - Staffing, Technical Scope of Services, Transition Plan
- **Proposal Evaluation**
 - Minimum and comparative criteria
- **Price Proposal Worksheet**
 - Initial 5-year term
 - Optional additional 5-year term
 - Billing Services
- **Attachments**